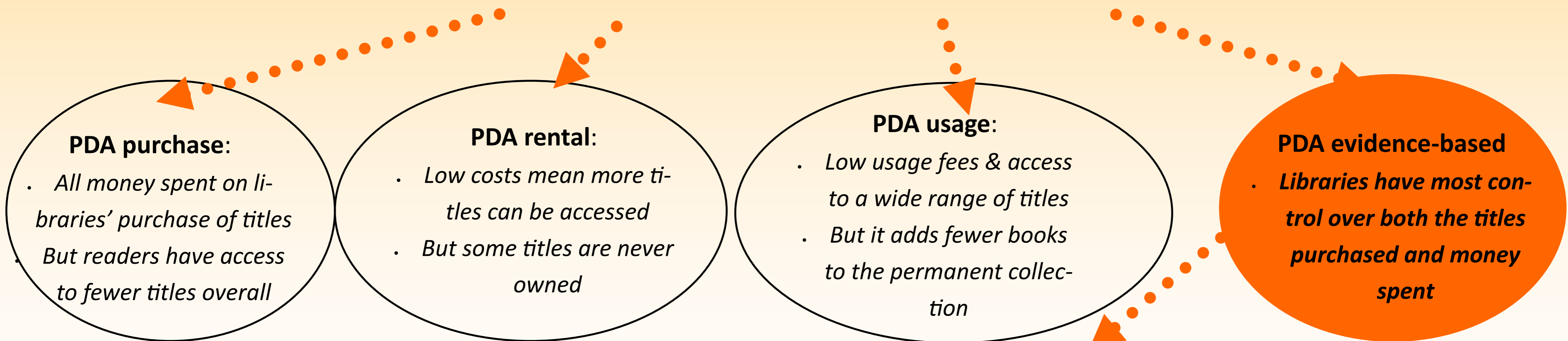




## E-BASS25: E-Books Acquisition as a Shared Service in M25

### Patron Driven Acquisition (PDA) models



### The issues for M25 to consider in establishing the PDA evidence-based model

#### Licensing

Libraries can use the model licence, such as the Joint Consortia Book Agreement. However this can put limits on a consortial approach to the deal. Some publishers believe such licences favour the institution over the publisher.

Guidance: clear definition of 'Licensed material' and 'significant usage' is required

#### Pricing and Payment

Despite publishers' approval, aggregators prefer to deal with a centralised payment system, giving little choice to individual libraries for alternative payment methods. Publishers' stated prices may contain negotiation room

Guidance: the library consortia can have a key role in price negotiation

#### Ingestion of ebooks' metadata

E-books' metadata records must be added to the library catalogue. These can be provided free of charge

Metadata records of unpurchased e-books must be removed from the catalogue later

#### Usage monitoring:

Usage statistics must be supplied by the publisher to the institution and the consortium to enable the evidence-base to drive the purchase decisions

#### Content

This must be agreed in advance, and publishers will prefer to keep to within the defined parameters of an agreed list.

